GripDough's Friendly Risk Profile Quiz for Women

Your Investment Timeline

How long do you plan to keep your money invested before you need it?

Less than 1 year (Short-term goals like a wedding, travel, or emergency fund)

 \Box 1 to 5 years (Medium-term, maybe home renovation or education)

 \Box 5 to 10 years (Longer term, like retirement planning or buying a house)

In More than 10 years (Very long-term, wealth building or generational wealth)

Why it matters: Longer timelines mean you can afford to take more risks because you have time to recover from ups and downs.

Reaction to Market Dips

If your investment dropped 20% in a year, how would you feel?

Panic and want to sell immediately – I can't handle losing money!

□ Worried, but willing to wait and see if it recovers.

Calm – I know markets go up and down. Maybe even buy more at the low price!

Excited – dips are opportunities to grow my wealth faster!

Note: Markets aren't a straight line up, and dips are normal. Your feelings here help us understand your comfort zone.

Financial Priorities and Goals

What's your main reason for investing?

Keeping my money safe and avoiding losses

□ Growing my savings slowly but steadily

Growing my money faster for a big future goal

Building wealth aggressively, even if it means risks

Income and Expense Stability

How stable is your current income?

 Irregular or uncertain (freelance, gig work, selfemployed without steady cash flow)

Somewhat stable but can change seasonally or with life events

Mostly stable with predictable monthly income

Very stable with steady salary or business income

Emergency Fund Status

Do you have an emergency fund covering 3-6 months of your expenses?

No emergency fund yet

□ Started building one but not fully there

□ Yes, fully covered and ready for unexpected costs

<u>Comfort with Financial Jargon and Investing</u> <u>Knowledge</u>

How comfortable are you understanding financial terms and concepts?

□ Not comfortable at all – feels overwhelming

Somewhat comfortable but prefer simple explanations

□ Comfortable and willing to learn more

Very comfortable and experienced in investing

Attitude Toward Losses

If you lost some money, how would you feel?

Devastated and would stop investing

Upset but would keep investing cautiously

Accept it as part of investing and keep going

□ See losses as temporary and part of a bigger plan

Support System

Do you have someone you trust to discuss financial decisions with?

No, I make decisions alone and feel unsure sometimes

□ Sometimes, but not regularly

□ Yes, friends, family, or mentors I can rely on

Scoring & Reflection:

You can assign points (e.g., 1 for conservative answers up to 4 for aggressive answers), then sum to see where they land:

8-15 points: Conservative Investor — You prefer safety and steady growth.

16-23 points: Moderate Investor — Comfortable with some ups and downs for better growth.

24-32 points: Aggressive Investor — Ready to take risks for higher returns.